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ATMOS ENERGY CORPORATION
APPLICATION FOR AN ORDER
APPROVING THE IMPLEMENTATION OF
UNIVERSAL SHELF REGISTRATION FOR
DEBT AND EQUITY FINANCING
PURSUANT TO SECTION 6-102 OF THE
PUBLIC UTILITIES ACT.

2006 MAY 23 1 A 11: 13

Docket 04-0480

REPORT OF ACTION May 15, 2006

Reference is made to the order entered into on September 22, 2004, which required that the Petitioner make a report to the Commission in accordance with the provisions of 83 Illinois Administration Code 240, as revised, relative to the implementation of a \$2.2 billion universal shelf registration for debt and equity financing.

Atmos hereby reports:

1. There was no activity under the \$2.2 billion shelf registration for the period ended March 31, 2006.

Atmos Energy Corporation

Stephanie Castle Assistant Treasurer

VERIFICATION STATE OF TEXAS COUNTY OF DALLAS

SS.

Stephanie Castle, being first duly sworn, on oath deposes and says that she is the Assistant Treasurer of Atmos Energy Corporation, the Company in the foregoing report, and that she has read said Report and knows the contents thereof, and that the same is true to the best of her knowledge, information and belief.

Subscribed and sworn to before me this 15th day of May, 2006.

Notary Public. State of Texas

